



KRITIKA
WIRED DIFFERENTLY

Date: 30th May, 2022

To
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra(E)
Mumbai-400051
NSE Symbol: **KRITIKA**

Sub: Submission of Newspaper Advertisement

Ref: Disclosure under Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to above subject, please find enclosed herewith the newspaper clippings of the Financial Results for the quarter and year ended 31st March, 2022, published on 30th May, 2022 in the following newspapers:

- Financial Express (English), and
- Arthik Lipi (Bengali).

The same will be made available on the Company's website www.kritikawires.com.

Kindly take the same on your record.

Thanking you.

Yours faithfully,

For **Kritika Wires Limited**

Mahesh Kr. Sharma
Company Secretary

Mahesh Kumar Sharma

(Company Secretary and Compliance Officer)

Membership No.: 42926

Encl.: As above

Kritika Wires Limited

Regd Office 1A, Bonfield Lane Kolkata 700 001 West Bengal India

t +91 33 40037817 e sales@kritikawires.com w www.kritikawires.com

Corporate Office Unit No. 201 2nd Floor Bus Terminus & Commercial Complex

Plot-BG-12, AA-I, New Town Pride Hotel Building

t +91 33 2986 2140 / 2142

Works Vill Bhagabatipur P.O. Chaturbhujkati Sankrail Howrah 711 313

CIN : L27102WB2004PLC098699 GST : 19AACCK5615N1Z5

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218; Fax : +91-40-23402249

e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : Rahejas, Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

INFORMATION REGARDING 30TH ANNUAL GENERAL MEETING

Dear Members,

The 30th Annual General Meeting ('AGM') of the Company will be held on **Wednesday, June 29, 2022 at 10.30 a.m.** through Video Conference ('VC')/Other Audio Visual Means ('OAVM') pursuant to the provisions of the Companies Act, 2013 and Rules made thereunder, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all applicable circulars on the matter issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, to transact the business set out in the Notice calling the AGM without the physical presence of the Members at a common venue.

The Members are hereby informed that the Notice of the AGM and the Annual Report for the year ended March 31, 2022 shall be sent only through email to all those Members who have registered the same with the Company or with their respective Depository Participant ('DP'). Members can participate in the AGM only through VC/OAVM. The Notice of the AGM and the Annual Report will also be available on the website of the Company i.e. www.prismjohnson.in and the website of BSE Limited i.e. www.bseindia.com and National Stock Exchange of India Limited i.e. www.nseindia.com.

Manner of registering/updating email address :

- Members holding shares in physical form** may register their email address and mobile number with the Registrar & Transfer Agent, KFin Technologies Limited ('KFin') by sending email at einward.ris@kfin.tech.com along with signed scanned copy of the request letter providing the email address, mobile number, self-attested PAN copy and copy of share certificate for receiving the Annual Report, AGM Notice and the e-voting instructions or register their e-mail address with KFin by clicking on https://ris.kfintech.com/clientervices/mobileereg/mobileemailreg.aspx

- Members holding shares in demat form** are requested to update their email address with their DP.

Manner of casting vote(s) through e-voting :

Members can cast their vote(s) on the business as set out in the Notice of the AGM through e-voting system. The manner of voting, including the remote electronic voting, by Members holding shares in dematerialised mode, physical mode and for Members who have not registered their email address has been provided in the Notice of AGM. Members attending the AGM who have not cast vote(s) by remote e-voting will be able to vote through e-voting system during the AGM.

Joining the AGM through VC/OAVM :

Members will be able to attend the AGM through VC/OAVM. The instructions to join the VC/OAVM facility and the manner of participation in the remote electronic voting or casting vote through the e-voting system during the AGM are provided in the Notice of the AGM.

By order of the Board of Directors,
For Prism Johnson Limited

Date : May 30, 2022
Place : Mumbai

Aneeta S. Kulkarni
Company Secretary



KRITIKA WIRES LIMITED

Regd Office: 1A, Bonfield Lane, Mezanine Floor, Kolkata – 700001

CIN - L27102WB2004PLCO98699, Phone No. (033) 2242 9581/ 2213 0660

Website: www.kritikawires.com, Email: compliance@kritikawires.com

Extract of audited Financial Results for the Quarter and year ended 31st March, 2022

(Rs. in lakh except per share data)

| PARTICULARS | Quarter Ended | | | Year Ended | |
|---|-------------------------|---------------------------|-------------------------|-------------------------|-------------------------|
| | 31.03.2022 (Audited) | 31.12.2021 (Unaudited) | 31.03.2021 (Audited) | 31.03.2022 (Audited) | 31.03.2021 (Audited) |
| 1 Total Income from operations | 7417.86 | 6119.05 | 4347.39 | 24,371.80 | 13,489.72 |
| 2 Net Profit for the period/year (before Tax and Exceptional item) | 397.26 | 106.46 | 259.98 | 555.05 | 101.00 |
| 3 Net Profit for the period/year before Tax (after Exceptional item) | 397.26 | 106.46 | 259.98 | 555.05 | 101.00 |
| 4 Net Profit for the period/year after Tax (after Exceptional item) | 280.48 | 71.05 | 255.10 | 402.62 | 78.33 |
| 5 Total Comprehensive Income for the period/year (Comprising Profit and other Comprehensive Income) | 283.50 | 78.34 | 255.99 | 414.72 | 81.90 |
| 6 Equity Share Capital (Face value Rs. 10/-) | 1775.20 | 1775.20 | 1775.20 | 1,775.20 | 1,775.20 |
| 7 Other Equity excluding Revaluation Reserve | - | - | - | 5,122.67 | 4,707.95 |
| 8 Earning per Share (of Rs 10/- each) | | | | | |
| (i) Basic (Rs.) | 1.58 | 0.40 | 1.44 | 2.27 | 0.44 |
| (ii) Diluted (Rs.) | 1.58 | 0.40 | 1.44 | 2.27 | 0.44 |

- NOTES:**
- The above is an extract of the detailed format of Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
 - The full format of the Financial Results are available on the Stock Exchange website i.e. NSE website (www.nseindia.com) and Company's website (www.kritikawires.com).
 - The Company has received approval from National Stock Exchange of India Limited ("NSE") letter bearing reference no. NSE/ LIST/178 dated April 29, 2022 that the trading in the Equity Shares of the Company has been migrated from the size emerge platform of NSE to the main board of NSE w.e.f. May 04, 2022 and the new designated security codes and lot size thereof has already been specified in the above mentioned NSE letter. The copy of the approval letter of NSE is already on the website of the Company and NSE for your record.

Registered Office :
1A, Bonfield Lane, Mezanine Floor, Kolkata – 700001
Phone No. (033) 2242 9581/ 2213 0660
Website : www.kritikawires.com

For and on behalf of the Board of Directors of

KRITIKA WIRES LIMITED

Sd/-

Managing Director

MPS LIMITED

CIN: L22122TN1970PLCO05795

Registered Office: RR Towers IV, 16/17, Super A, Thiru-vi-ka

Industrial Estate Guindy, Chennai – 600 032, Tamil Nadu

Tel: 0120-4599754, Email ID: investors@mpslimited.com

Website: www.mpslimited.com

PRIOR PUBLIC NOTICE OF

52nd ANNUAL GENERAL MEETING ("AGM")

Notice is hereby given that the 52nd AGM of MPS LIMITED ("the Company") will be held on **Monday, June 27, 2022 at 11:30 A.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM")** to transact the business, as set out in the Notice of the AGM which will be circulated for convening the AGM in compliance with the applicable provisions of the Companies Act, 2013 read with circulars issued by MCA.

The notice of the AGM along with the Annual Report will be sent by electronic means to those members whose email addresses are registered with the Depositories. Members may note that the Notice and Annual Report will be available on the website of the Company at www.mpslimited.com, CDSL at www.evotingindia.com and the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com.

The Register of Members and Share Transfer Books of the Company would remain closed from Tuesday, June 21, 2022 to Monday, June 27, 2022 (both days inclusive) for the purpose of the Annual General Meeting and Dividend. The Company has fixed Monday, June 20, 2022 as the 'Cut-off Date' for determining entitlement of members to final dividend. The remote e-voting period will start from Friday, June 24, 2022 at 09:00 AM and end on Sunday, June 26, 2022 at 05:00 PM. Remote e-voting will not be allowed beyond the said date and time.

For members holding shares in physical form, whose email ID is not registered with the Company, may register their email ID, for obtaining login credentials for e-voting and for obtaining the Notice of the AGM, by sending scanned signed copy of request letter mentioning folio no., name of the shareholder, the share certificate (front and back), PAN & AADHAR (self-attested copies) by email to Company/RTA email id to agm@cameoindia.com. Members holding shares in demat form can update their email ID & mobile number with their Depository Participant.

The manner in which the members can give their mandate receiving dividends directly in their bank accounts through Electronic Clearing Service (ECS) or any other means is detailed in the notice of AGM.

For MPS LIMITED

Sd/-

Place: Noida
Date: May 27, 2022

Sunit Malhotra
(Company Secretary and CFO)

SWARAJ

SWARAJ ENGINES LTD.

CIN : L50210PB1985PLCO06473

Regd. Office: Phase IV, Industrial Area, S.A.S. Nagar (Mohali),

Punjab - 160 055, Tel : 0172-2271620, Fax : 0172-2272731,

E-mail : selinvestor@swarajenterprise.com

Website : www.swarajenterprise.com

NOTICE

(for attention of Equity Shareholders of the Company)
Sub.: Transfer of Equity Shares of the Company to the Investor Education and Protection Fund Authority

This Notice is published pursuant to the provisions of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 notified by the Ministry of Corporate Affairs as amended from time to time ("the Rules").

The Companies Act, 2013 and the Rules, inter alia, contain provisions for transfer of all shares in respect of which dividend has not been paid or claimed by the shareholders for seven consecutive years or more in the DEMAT Account of the Investor Education and Protection Fund Authority ("IEPF").

Adhering to the various requirements set out in the Rules, the required Communication in this behalf is being sent by the Company to the Concerned Shareholders at the earliest possible under the current situation at their latest available addresses, whose Equity shares are liable to be transferred to IEPF on 2nd September, 2022 under the Rules for taking appropriate action(s).

The Company is being uploading full details of such shareholders along with their folio number and number of Equity Shares due for transfer to DEMAT Account of the IEPF Authority on its website. Shareholders are requested to refer to the web-link <http://www.swarajenterprise.com/> unclaimed to verify the details of their unencashed dividends and the shares liable to be transferred to the IEPF.

Kindly note that all future benefit, dividend arising on such shares would also be credited to IEPF. Shareholders may also note that both the unclaimed dividend and the shares transferred to the IEPF including all benefits accruing on such shares, if any, can be claimed back by them from IEPF Authority after following the procedure prescribed in the Rules.

The concerned shareholders, holding shares in physical form and whose shares are liable to be transferred to IEPF, may note that the Company would be issuing new share certificate(s) in lieu of the original share certificate(s) held by them. After issue of new share certificate(s), the Company will inform the depository by way of Corporate Action to convert new share certificate(s) into DEMAT form and transfer the shares to IEPF as per the Rules and upon such issue, the original share certificate(s) which stand registered in their name will stand automatically cancelled and be deemed non-negotiable. The shareholders may further note that the details uploaded by the Company on its website should be regarded and shall be deemed adequate notice in respect of issue of the new share certificate(s) by the Company for the purpose of transfer of shares to IEPF pursuant to the Rules.

In case of share(s) held in dematerialized form, the Company shall inform the depository by way of Corporate Action, where the shareholder(s) have their accounts for transfer in favour of the IEPF Authority.

Please note that the due date for transferring unpaid / unclaimed dividend to IEPF for Financial Year 2014-15 is 2nd September, 2022. All concerned Shareholder(s) are requested to make an application to the Company/ the Company's Registrar and Transfer Agents preferably by 20th August, 2022 with a request for claiming unencashed or unclaimed dividend for the year 2014-15 and onwards to enable processing of claims before the due date.

In case no valid claim in respect of unclaimed dividend is received from the shareholders by due date, the Company shall, with a view to complying with the requirements set out in the Rules, transfer the shares to the IEPF as per procedure stipulated in the Rules. Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and equity shares transferred to the IEPF.

In case the shareholders have any queries on the subject matter, they may contact the Company's Registrar and Transfer Agents at MCS Share Transfer Agent Limited, Unit : Swaraj Engines Limited, F-65, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020. Tel.: 011-41406149; Fax: 011-41709881; Email: helpdeskdelhi@mcsregistrars.com.

For SWARAJ ENGINES LIMITED

Sd/-

Place: S.A.S. Nagar (Mohali)
Date : 28th May, 2022

(RAJESH K. KAPILA)

Company Secretary



MERCATOR LIMITED

CIN: L63000MH1963PLC031418

Regd. Office: 83-87, 8th Floor, Mittal Tower, B-wing, Nariman Point, Mumbai-400021

Tel. : +91 22 66373333; Fax : +91 22 66373344

Email : secretarial@mercator.co.in ; Website: www.mercator.co.in

Extract of Audited Consolidated Financial Results for the Quarter and Year Ended March 31, 2022

(Rs. in crores, except EPS)

| Sr. No. | Particulars | For Quarter Ended | | For Year Ended | |
|---------|--|-------------------------|-------------------------|-------------------------|-------------------------|
| | | 31.03.2022 (Audited) | 31.03.2021 (Audited) | 31.03.2022 (Audited) | 31.03.2021 (Audited) |
| 1 | Total income from operations | - | 3.97 | - | 373.78 |
| 2 | Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items) | (0.85) | (106.12) | (20.66) | (304.09) |
| 3 | Net Profit/(Loss) for the period before Tax (after Exceptional and/or Extraordinary items) | (0.85) | (106.12) | (20.66) | (304.09) |
| 4 | Net Profit/(Loss) for the period after Tax (after Exceptional and/or Extraordinary items) | (0.84) | (115.56) | (19.53) | (319.67) |
| 5 | Total Comprehensive Income for the period after tax [Comprising Profit/(Loss) for the period (after tax) and other comprehensive Income (after tax)] | (0.84) | (115.56) | (19.53) | (319.67) |
| 6 | Equity Share Capital | 30.25 | 30.25 | 30.25 | 30.25 |
| 7 | Reserves (Excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year | | | | (1,399.30) |
| 8 | Earnings Per Share (of Re. 1/- each) | | | | |
| | Basic | (0.03) | (3.82) | (0.65) | (10.98) |
| | Diluted | | | | |

Notes :

The above is an extract of the detailed Audited Financial Results of the Company for the quarter and half year ended 31st March 2022 as approved in the meeting held on Friday, May 28, 2022. The same is available on website of the company www.mercator.co.in and website of BSE Limited www.bseindia.com and National Stock Exchange of India Limited on www.nseindia.com where shares of the Company are listed.

Previous period/ year's figures have been reclassified/regrouped wherever necessary to confirm with the current accounting treatment.

3 The Statutory Auditors have expressed modified opinion on the Audited Financial Results, in the Statutory Auditors' Report issued by them and a Statement of Impact in that respect has been disclosed to the Stock Exchanges.

4 **Key Standalone Financial information is given below :**

(Rs. in crores)

| Sr. No. | Particulars | For Quarter Ended | | For Year Ended | |
|---------|------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| | | 31.03.2022 (Audited) | 31.03.2021 (Audited) | 31.03.2022 (Audited) | 31.03.2021 (Audited) |
| 1 | Total income from operations | - | (1.45) | - | 6.85 |
| 2 | Profit before tax | (0.10) | (58.57) | 4.08 | (203.77) |
| 3 | Net Profit after tax | (0.10) | (67.92) | 5.20 | (213.12) |

For Mercator Ltd.

Sd/-

Girish Siriram Juneja

Resolution Professional

Place : Mumbai

Date : May 28, 2022

IBBI/PA-001/MP-P0099/2017-2018/11646

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

Initial public offer of equity shares on the main board of the Stock Exchanges (defined below) in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

PayMate

PAYMATE INDIA LIMITED

Our Company was originally incorporated on May 12, 2006 at Chennai, India as "PayMate India Private Limited", a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Tamil Nadu at Chennai. Pursuant to a special resolution passed by the Shareholders of our Company, which was confirmed by an order of the Company Law Board dated April 30, 2010, the registered office of the Company was shifted from the state of Tamil Nadu to the state of Maharashtra and a certificate of registration of the Company Law Board order for change of state dated June 29, 2010 was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Subsequently, our Company was converted into a public limited company and consequently the name of our Company was changed to "PayMate India Limited" pursuant to a special resolution passed by the Shareholders and a fresh certificate of incorporation dated March 7, 2022 was issued by the RoC. For details of the change in the name and the registered office address of our Company, see "History and Certain Corporate Matters" on page 177 of the Draft Red Herring Prospectus dated May 28, 2022, filed by the Company with SEBI ("DRHP").

Corporate Identity Number: U72200MH2006PLC205023

Registered and Corporate Office: No. 111, 1st Floor, 'A' Wing, Sundervilla, S. V. Road, Santacruz (West), Mumbai 400 054, Maharashtra, India; Tel: +91 22 2661 6170; **Contact Person:** Nanda Harish, Company Secretary and Compliance Officer

E-mail: legal@paymate.co.in; **Website:** www.paymate.in

OUR PROMOTERS: AJAY ADISESHAN AND VISHVANATHAN SUBRAMANIAN

INITIAL PUBLIC OFFERING OF [•] EQUITY SHARES BEARING FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF PAYMATE INDIA LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 15,000.00 MILLION COMPRISING A FRESH ISSUE OF [•] EQUITY SHARES AGGREGATING UP TO ₹ 11,250.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 3,750.00 MILLION, COMPRISING [•] EQUITY SHARES AGGREGATING UP TO ₹ 1,347.29 MILLION BY AJAY ADISESHAN, [•] EQUITY SHARES AGGREGATING UP TO ₹ 32.88 MILLION BY VISHVANATHAN SUBRAMANIAN (AJAY ADISESHAN AND VISHVANATHAN SUBRAMANIAN, TOGETHER REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDERS"), [•] EQUITY SHARES AGGREGATING UP TO ₹ 1,273.78 MILLION BY LIGHTBOX VENTURES I, [•] EQUITY SHARES AGGREGATING UP TO ₹ 156.61 MILLION BY MAYFIELD FVCI, LTD., [•] EQUITY SHARES AGGREGATING UP TO ₹ 27.41 MILLION BY RSP INDIA FUND, LLC AND [•] EQUITY SHARES AGGREGATING UP TO ₹ 170.13 MILLION BY IPO WEALTH HOLDINGS PTY LTD (IN LIQUIDATION AND ACTING THROUGH ITS LIQUIDATORS, HAMISH ALAN MACKINNON AND NICHOLAS GASOUMI OF DYE & CO. PTY LTD) ("IPO WEALTH HOLDINGS") (LIGHTBOX VENTURES I, MAYFIELD FVCI, LTD., RSP INDIA FUND, LLC AND IPO WEALTH HOLDINGS, ARE COLLECTIVELY REFERRED TO AS THE "INVESTOR SELLING SHAREHOLDERS"), [•] EQUITY SHARES AGGREGATING UP TO ₹ 19.55 MILLION BY G. ADHISESHANN, [•] EQUITY SHARES AGGREGATING UP TO ₹ 114.51 MILLION BY UMA VISHVANATHAN, [•] EQUITY SHARES AGGREGATING UP TO ₹ 153.66 MILLION BY DHURV PRATAP SINGH, [•] EQUITY SHARES AGGREGATING UP TO ₹ 265.61 MILLION BY PROBR KUMAR ROY, [•] EQUITY SHARES AGGREGATING UP TO ₹ 132.70 MILLION BY ALEXANDER KURUVILLA AND [•] EQUITY SHARES AGGREGATING UP TO ₹ 55.87 MILLION BY ANAND RAJARAMAN (G. ADHISESHANN, UMA VISHVANATHAN, DHURV PRATAP SINGH, PROBR KUMAR ROY, ALEXANDER KURUVILLA AND ANAND RAJARAMAN, ARE COLLECTIVELY REFERRED TO AS THE "OTHER SELLING SHAREHOLDERS" AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS AND THE INVESTOR SELLING SHAREHOLDERS ARE REFERRED TO AS THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES CUMULATIVELY OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES, AGGREGATING UP TO ₹ [•] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES NOT EXCEEDING 5% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY, AT ITS DISCRETION, CONSIDER ISSUING EQUITY SHARES ON A PRIVATE PLACEMENT BASIS FOR CASH CONSIDERATION AGGREGATING UP TO ₹ 2,250.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRICE OF THE EQUITY SHARES ALLOTTED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR").

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 1 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DETERMINED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN [•] EDITIONS OF THE [•] (A WIDELY CIRCULATED ENGLISH NATIONAL NEWSPAPER), [•] EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL NEWSPAPER) AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE THE REGISTERED AND CORPORATE OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

In case of a revision in the Price Band, the Bid/Offer Period will be extended for at least three additional Working Days after such revision of the Price Band subject to the Bid/Offer Period not exceeding 10 Working Days. In case of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the websites of the Book Running Lead Managers and at the terminals of the other members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s).

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(2) of the SEBI ICDR Regulations, wherein not less than 75% of the Net Offer shall be allotted on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such category the "QIB Category", provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Category to Anchor Investors on a discretionary basis in accordance with

